

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก ขานรับธนาคารกลางสหรัฐฯ (เฟด) มีมติคงอัตราดอกเบี้ยนโยบายที่ 5.25-5.50% ติดต่อกันเป็นครั้งที่ 3 ในการประชุมวานนี้ และ Dot Plot ส่งสัญญาณปรับลดอัตราดอกเบี้ยนโยบายในปี 2567-2569 โดยแบ่งการปรับลดอัตราดอกเบี้ย 0.75% ในปี 2567 ลดดอกเบี้ยเพิ่มอีก 1.00% ในปี 2568 และลดดอกเบี้ยเพิ่มอีก 0.75% ในปี 2569 ซึ่งจะส่งผลให้อัตราดอกเบี้ยของเฟดลดลงสู่ระดับ 2.0-2.25% ใกล้เคียงกับแนวโน้มอัตราดอกเบี้ยระยะยาวของเฟดที่ระดับ 2.50% ทั้งนี้เรามองว่าการปรับลดอัตราดอกเบี้ยของเฟดแบบก้าวกระโดดจะขึ้นอยู่กับข้อมูลเงินเฟ้อสหรัฐฯ ในอนาคตข้างหน้า ถ้า Core CPI ต่ำกว่าระดับ 3% รวมถึงการจ้างงานที่คาดว่าจะชะลอความร้อนแรงลง หรือมีการจ้างงานนอกภาคเกษตรต่ำกว่า 100,000 ตำแหน่ง/เดือน

ตลาดหุ้นไทยบายนี้ คาดว่า แนวโน้มแดนบวก มีแรงซื้อกลับหุ้นขนาดใหญ่ที่มีผลต่อดัชนี รวมทั้งหุ้นที่คาดว่าจะมีแรงซื้อจากเม็ดเงินกองทุน TESG ในสัปดาห์หน้า เรามองการฟื้นตัวของ SET จะเกิดขึ้นต่อเนื่องเมื่อ SET กลับขึ้นไปปิดเหนือระดับ 1,380 จุด และ S50Z23 ที่ 855 จุดเป็นอย่างน้อย

### การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,360 จุด และนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,380-1,385 จุด หุ้นที่แนะนำ KCE, BGRIM

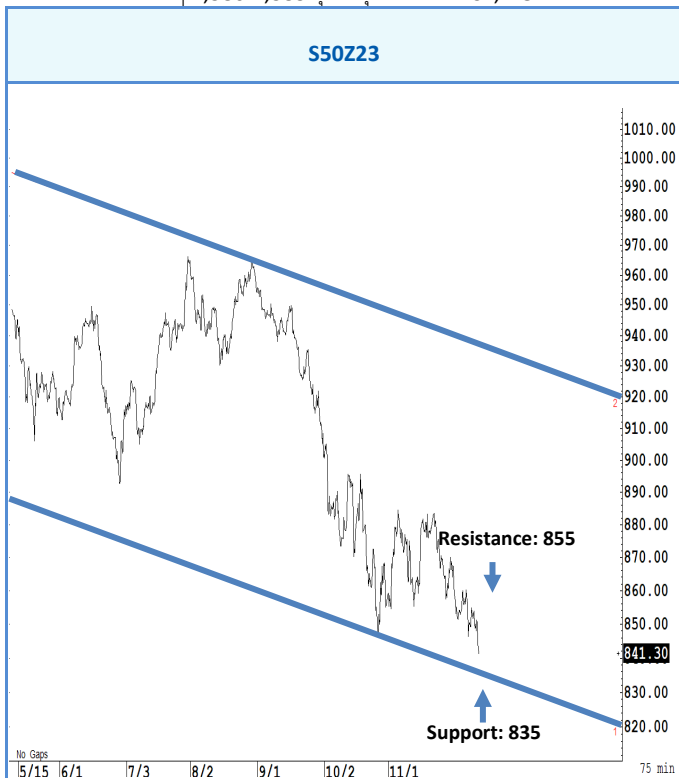


### การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 855 จุด คาดว่าจะอ่อนตัวกลับลงไปแถว ๆ 845 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 855-845 จุด รับรู้กำไร



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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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